



REQUIRED DOCUMENTS

Housing Resources' Post Purchase Department is here to assist you in protecting your most valuable investment – your home. We can assist you with **Credit Repair, Budgeting, Second Home Purchase, Refinancing, Foreclosure Prevention and Intervention as well as many other aspects of owning your home.** The items listed below are needed in order for our organization to assess your current situation and to assist you in creating a successful plan of action.

REQUIRED DOCUMENTS FOR YOUR APPOINTMENT

- ✓ Loan Closing documents:
 - HUD-1 / Settlement Statement
 - Note
 - Mortgage
 - Truth in Lending Statement
- ✓ Copies of monthly expense statements (ALL bills)
- ✓ Most recent property tax bill or receipt
- ✓ Current Homeowner's Insurance Declaration Page
- ✓ Recent mortgage payment statement
- ✓ Recent paycheck stubs (1 complete month) or Income Award Letter(s)
- ✓ 2 years of most recent Tax Returns with W2s; IF SELF EMPLOYED bring 3 years tax returns with all schedules, 1099 income statement and a year to date Profit & Loss Statement, if rental income bring lease agreement(s)
- ✓ Most recent 3 months Bank Statements
- ✓ Mortgage default letter from lender (if applicable)
- ✓ Bankruptcy documents with all schedules
- ✓ Foreclosure notice or filing (if applicable)
- ✓ Signed & dated Letter of Explanation for delinquencies and / or hardship

Once you have gathered the required documentation listed above, and completed the enclosed forms, contact one of our offices to schedule an appointment. **You are required to bring this information to your appointment.** If you have any questions or concerns please feel free to contact:

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